

Income Information

Student			Parent	
Yes	No	Did you have any income earned from work for 2017? <input type="checkbox"/> Check if any was work-study at Cal U	Yes	No
Yes	No	Did you file a Federal Tax Return for 2017?	Yes	No
Yes	No	If yes, did you use IRS Data Retrieval	Yes	No
\$		Current Total of Cash, Savings, and Checking Accounts	\$	
\$		Current Net Worth of Investments (not including 401K or the value of your home)	\$	
\$		Current Net Worth of Business and/or Investment Farm (if more than 100 employees)	\$	

****If you or your parents made over the threshold (\$6,350 for student and \$10,400 single parent or \$20,800 married couple) to file a 2017 tax return, you must file a 2017 tax return.**

Student- Attach Copies of ALL 2017 W-2's		Parent- Attach Copies of ALL 2017 W-2's and/or Schedule C	
Employer	Dollar Amount Earned in 2017	Employer	Dollar Amount Earned in 2017
	\$		\$
	\$		\$
	\$		\$

If you and/or your parent(s) filed a tax return in 2017, we need one of the following:

Use IRS Data Retrieval Tool on the FAFSA

Login to www.FAFSA.ed.gov, complete data retrieval in the student/parent income section, sign and resubmit the FAFSA

OR

A SIGNED copy of you and/or your parent(s) 2017 Federal Tax Return

****If your parent(s) DID NOT file a federal tax return for 2017, a letter of non-filing from the IRS for each parent that did not file is required. A 4506-T will need to be completed and faxed to the IRS. If you are having trouble obtaining the letter of non-filing, contact our office for further guidance.**

PARENTS ONLY	
Did you RECEIVE or PAY child support in 2017? Receive Pay	Provide the name(s) and age(s) of child(ren) that you paid/received child support for:
If yes to either, provide documentation of payments received/paid in 2017, such as a domestic relations statement, paystub, bank statement showing payments, etc. We cannot accept copies of court orders.	

Certification and Signatures

By signing this worksheet, we certify that all the information is complete and correct. **The student and at least one parent must sign.** Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature

Date

Parent Signature

Date

Submit Documentation to:

California University of Pennsylvania: Financial Aid Office
 250 University Ave California, PA 15419
 Fax: 724-938-4551 Email: finaid@calu.edu

Please note: There may be instances where additional documentation is needed for items beyond the questions on this form and/or information entered on your 2019-2020 FAFSA. If further documentation is needed you will be notified via your VIP portal, make sure to check it regularly.

All documentation (tax returns, W-2's, etc) sent to the Financial Aid Office must have the student's name and campus wide ID